

RESOLUTION R-97- 09

WHEREAS, the City of Conway, Arkansas is interested in issuing Electric Revenue Bonds not to exceed \$6,000,000; and

WHEREAS, the proceeds of the Bonds will be utilized to finance the cost of acquisition of three electric distribution substations within the City from Entergy Arkansas, funding a debt service reserve and paying costs of issuance of the bonds; and

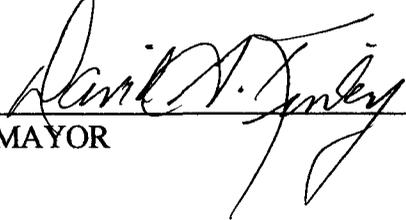
WHEREAS, a public hearing is required to allow any interested persons an opportunity to appear and express their views upon the proposed issuance of Bonds before the City Council prior to any further action taken by the City.

NOW, THEREFORE, BE IT RESOLVED:

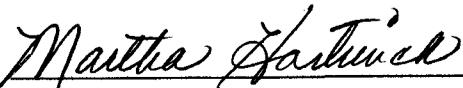
1. That the City Council shall hear said views at its regular meeting to be held at City Hall, 1201 Oak Street, Conway, Arkansas, on the 25th day of March, 1997 at 6:30 p.m.
2. That the City Clerk is hereby directed to give public notice of said hearing.

PASSED this 25th day of February, 1997.

APPROVED:


MAYOR

ATTEST:


CITY CLERK